

Sauces, Dressings and Condiments Packaging in the Philippines

July 2022

Table of Contents

KEY DATA FINDINGS

2021 DEVELOPMENTS

Although growth slows in 2021, it still remains at healthy levels, given the demand spike seen in 2020

Polarisation is seen in pack sizes as consumers seek value for money or low prices

PROSPECTS AND OPPORTUNITIES

Sachets likely to remain popular among local consumers

More modern, innovative pack types set to continue stealing share from glass

Sauces, Dressings and Condiments Packaging in the Philippines - Company Profiles

Packaging Industry in the Philippines - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2021: The big picture

2021 key trends

Flexible packaging continues to dominate in packaged food

Post-pandemic changes influence packaging in non-alcoholic drinks

Alcoholic drinks saw demand for a variety of sizes in 2021

Beauty and personal care prioritising sustainability

Consumer-centric packaging dominates home care

PACKAGING LEGISLATION

Single-use Plastic Products Regulation Act

RECYCLING AND THE ENVIRONMENT

PARMS: Vision for 2030

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