

Cigarettes in Uruguay

June 2023

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Cigarettes in Uruguay - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Significant drop in volume sales in 2022

Philip Morris gains value share, as local currency appreciates and its flavoured Caps Duo proves very popular

Flavoured capsule cigarettes only success story

PROSPECTS AND OPPORTUNITIES

Further significant fall in volume sales over forecast period

Imported brands gain further value share

New launches will be mostly limited to flavoured capsule cigarettes

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