

# Consumer Foodservice By Location in Germany

April 2024

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### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Standalone outlets remain the most popular

Consumer foodservice through travel fully recovers in value terms as travel resumes

Inflation slows down, but still has an impact on leisure spending

#### PROSPECTS AND OPPORTUNITIES

Performance of standalone outlets expected to depend on inflation

Location changes in consumer foodservice through retail will have an impact

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