

# Beauty and Personal Care in Cameroon

June 2023

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Growing preference for baby wipes in place of toilet tissue helps drive overall category growth

Les Laboratoires Biopharma retains its outright lead due to an affordable and wide range of offering

Baby and child-specific skin care sees strong growth while medicated baby and child-specific products fair less well

# PROSPECTS AND OPPORTUNITIES

Growing hygiene and health consciousness drive growth of baby and child-specific toiletries

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The illicit trade remains a major drain on the formal colour cosmetics category in the country

## PROSPECTS AND OPPORTUNITIES

Forecast period demand surges for colour cosmetics that are easy to use and which require no real expertise to apply Increase in digital marketing and sales through WhatsApp Business boost category sales

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Low quality and counterfeit deodorants account for a significant share of category sales

#### PROSPECTS AND OPPORTUNITIES

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## PROSPECTS AND OPPORTUNITIES

Hair remover/bleaches register the fastest growth over the forecast period as consumers come to appreciate these products for their efficacy and convenience

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Mass fragrances dominate category share due to sheer volume and strong demand for economical brands while growth of premium fragrances remains muted

# PROSPECTS AND OPPORTUNITIES

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The significant increase in demand for wigs/human hair drives growth of shampoos, conditioners and styling agents, particularly hair sprays

Trendy modern haircuts positively impact sales of colourants and styling agents

#### PROSPECTS AND OPPORTUNITIES

Hair loss treatments grows at a rapid pace over the forecast period

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# PROSPECTS AND OPPORTUNITIES

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A strong preference for toothpicks is a significant constraint to sales growth of dental floss

#### PROSPECTS AND OPPORTUNITIES

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Increased awareness of skin care products, rising disposable income and a significant presence of low-priced skin care brands are key category growth drivers

Strong decline in availability of skin depigmentation products as the government tightens regulations

#### PROSPECTS AND OPPORTUNITIES

Growing shift towards organic skin care products especially facial care due to their healthy ingredients

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A lack of established outlets for premium beauty and personal care products underlines consumer scepticism about the authenticity of these products Premium skin care and colour cosmetics have the strongest growth potential

The niche premium beauty and personal care category remains elusive to local players

#### PROSPECTS AND OPPORTUNITIES

Growing demand for products with organic ingredients boosts demand for premium beauty and personal care over the forecast period Changing lifestyles and increasing consumer purchasing power propel the premium category

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# Mass Beauty and Personal Care in Cameroon

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Mass skin care experiences growing competition from the organic niche category

Mass brands account for the majority share across multiple categories in the beauty and personal care industry in Cameroon

#### PROSPECTS AND OPPORTUNITIES

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