

Polishes in Serbia

February 2024

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Polishes in Serbia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Declining disposable incomes challenge sales, as consumers focus on essentials

Sales of shoe polish rise as some consumers return to work, wearing polished shoes

Leading players maintain their top positions with the widest distribution and assortments

PROSPECTS AND OPPORTUNITIES

Consumers continue economising, putting pressure on demand for polishes

Price stabilisation leads to positive retail volume growth for polishes

Rising competition from surface care dampens sales over the forecast period

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DISCLAIMER

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