

Spirits in Japan

June 2023

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Spirits in Japan - Category analysis

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2022 DEVELOPMENTS

Despite on-trade rebound, home drinking is entrenched

Increased touchpoints expand the consumer base for whiskies

Suntory expands the consumer base for gin by diversifying its brand portfolio

PROSPECTS AND OPPORTUNITIES

New standards for Japanese whisky are expected to enhance its value

Shortage of Japanese whisky will continue

Shochu will struggle from the shorter amount of time spent in foodservice outlets

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Vodka, gin, other blended Scotch whisky, dark rum and white rum price band methodology

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