

# Wine in Italy

June 2023

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## Wine in Italy - Category analysis

#### **KEY DATA FINDINGS**

#### 2022 DEVELOPMENTS

Highly polarised performance for wine in 2022

Changing consumption patterns impact still light grape wine

Non-alcoholic wine finally showing signs of promise while smaller pack sizes find favour

## PROSPECTS AND OPPORTUNITIES

Inflation crisis likely to impact demand for wine, but increase in tourism should boost sales

Aperitivo trend to continue to shape demand for still light grape wine while those aged over 30 likely to become the key target audience Innovation likely to boost demand with focus on more natural, local and sustainable products

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