

# Large Cooking Appliances in Romania

January 2024

**Table of Contents** 

#### Large Cooking Appliances in Romania - Category analysis

# **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Large cooking appliances face same challenges as most other major appliances Built-in large cooking appliances manage small positive sales thanks to relatively low penetration Ongoing move to electric cooking appliances, stimulated by high gas prices and government incentives

### PROSPECTS AND OPPORTUNITIES

Slow growth expected over the coming years, as category is already relatively mature Sustainability trends will continue to influence purchasing decisions Good prospects for online sales, thanks to retailers' omnichannel strategies

#### CATEGORY DATA

Table 1 - Sales of Large Cooking Appliances by Category: Volume 2018-2023 Table 2 - Sales of Large Cooking Appliances by Category: Value 2018-2023 Table 3 - Sales of Large Cooking Appliances by Category: % Volume Growth 2018-2023 Table 4 - Sales of Large Cooking Appliances by Category: % Value Growth 2018-2023 Table 5 - Sales of Built-in Hobs by Format: % Volume 2018-2023 Table 6 - Sales of Ovens by Smart Appliances: % Volume 2019-2023 Table 7 - NBO Company Shares of Large Cooking Appliances: % Volume 2019-2023 Table 8 - LBN Brand Shares of Large Cooking Appliances: % Volume 2020-2023 Table 9 - NBO Company Shares of Built-in Hobs: % Volume 2019-2023 Table 10 - NBO Company Shares of Ovens: % Volume 2019-2023 Table 11 - NBO Company Shares of Cooker Hoods: % Volume 2019-2023 Table 12 - NBO Company Shares of Built-in Cooker Hoods: % Volume 2019-2023 Table 13 - NBO Company Shares of Freestanding Cooker Hoods: % Volume 2019-2023 Table 14 - NBO Company Shares of Cookers: % Volume 2019-2023 Table 15 - NBO Company Shares of Range Cookers: % Volume 2019-2023 Table 16 - Distribution of Large Cooking Appliances by Format: % Volume 2018-2023 Table 17 - Production of Large Cooking Appliances: Total Volume 2018-2023 Table 18 - Forecast Sales of Large Cooking Appliances by Category: Volume 2023-2028 Table 19 - Forecast Sales of Large Cooking Appliances by Category: Value 2023-2028 Table 20 - Forecast Sales of Large Cooking Appliances by Category: % Volume Growth 2023-2028 Table 21 - Forecast Sales of Large Cooking Appliances by Category: % Value Growth 2023-2028

# Consumer Appliances in Romania - Industry Overview

#### EXECUTIVE SUMMARY

Consumer appliances in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for consumer appliances?

#### MARKET INDICATORS

Table 22 - Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024Table 23 - Replacement Cycles of Consumer Appliances by Category 2018-2024

#### MARKET DATA

Table 24 - Sales of Consumer Appliances by Category: Volume 2018-2023Table 25 - Sales of Consumer Appliances by Category: Value 2018-2023Table 26 - Sales of Consumer Appliances by Category: % Volume Growth 2018-2023

Table 27 - Sales of Consumer Appliances by Category: % Value Growth 2018-2023 Table 28 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023 Table 29 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023 Table 30 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023 Table 31 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023 Table 32 - Sales of Small Appliances by Category: Volume 2018-2023 Table 33 - Sales of Small Appliances by Category: Value 2018-2023 Table 34 - Sales of Small Appliances by Category: % Volume Growth 2018-2023 Table 35 - Sales of Small Appliances by Category: % Value Growth 2018-2023 Table 36 - NBO Company Shares of Major Appliances: % Volume 2019-2023 Table 37 - LBN Brand Shares of Major Appliances: % Volume 2020-2023 Table 38 - NBO Company Shares of Small Appliances: % Volume 2019-2023 Table 39 - LBN Brand Shares of Small Appliances: % Volume 2020-2023 Table 40 - Distribution of Major Appliances by Format: % Volume 2018-2023 Table 41 - Distribution of Small Appliances by Format: % Volume 2018-2023 Table 42 - Forecast Sales of Consumer Appliances by Category: Volume 2023-2028 Table 43 - Forecast Sales of Consumer Appliances by Category: Value 2023-2028 Table 44 - Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028 Table 45 - Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028 Table 46 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028 Table 47 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028 Table 48 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028 Table 49 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028 Table 50 - Forecast Sales of Small Appliances by Category: Volume 2023-2028 Table 51 - Forecast Sales of Small Appliances by Category: Value 2023-2028 Table 52 - Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028 Table 53 - Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028

#### DISCLAIMER

# SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/large-cooking-appliances-in-romania/report.