

Analgesics in Singapore

October 2023

Table of Contents

Analgesics in Singapore - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Topical analgesics/anaesthetic is the top-performing category, while growth for systemic analgesics eases Increased travel enables rebound for herbal/traditional topical analgesics/anaesthetic GSK Consumer Healthcare continues to lead analgesics

PROSPECTS AND OPPORTUNITIES

Evolving demographics will enable stable growth in topical analgesics/anaesthetic

Systemic analgesics likely to continue to see a slowdown, due to lower threat from COVID-19

Concerns surrounding transparency and clear brand communication for herbal/ traditional products may hamper growth

CATEGORY DATA

- Table 1 Sales of Analgesics by Category: Value 2018-2023
- Table 2 Sales of Analgesics by Category: % Value Growth 2018-2023
- Table 3 NBO Company Shares of Analgesics: % Value 2019-2023
- Table 4 LBN Brand Shares of Analgesics: % Value 2020-2023
- Table 5 Forecast Sales of Analgesics by Category: Value 2023-2028
- Table 6 Forecast Sales of Analgesics by Category: % Value Growth 2023-2028

Consumer Health in Singapore - Industry Overview

EXECUTIVE SUMMARY

Consumer health in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

- Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2018-2023
- Table 8 Life Expectancy at Birth 2018-2023

MARKET DATA

- Table 9 Sales of Consumer Health by Category: Value 2018-2023
- Table 10 Sales of Consumer Health by Category: % Value Growth 2018-2023
- Table 11 NBO Company Shares of Consumer Health: % Value 2019-2023
- Table 12 LBN Brand Shares of Consumer Health: % Value 2020-2023
- Table 13 Penetration of Private Label in Consumer Health by Category: % Value 2018-2023
- Table 14 Distribution of Consumer Health by Format: % Value 2018-2023
- Table 15 Distribution of Consumer Health by Format and Category: % Value 2023
- Table 16 Forecast Sales of Consumer Health by Category: Value 2023-2028
- Table 17 Forecast Sales of Consumer Health by Category: % Value Growth 2023-2028

APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

DISCLAIMER

DEFINITIONS

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/analgesics-in-singapore/report.