

Wound Care in Belgium

September 2023

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Wound Care in Belgium - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Sales benefit from more favourable conditions in 2023 although inflation impedes stronger volume gains

Pharmacies struggling to compete with the lower prices offered by grocery retailers

Beiersdorf's Hansaplast retains its healthy lead but faces growing competition from generics and private label

PROSPECTS AND OPPORTUNITIES

Economic pressures leave limited room for growth in products with added-value

Wound care unlikely to see full recovery but warmer weather could bring some positive results

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DISCLAIMER

DEFINITIONS

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