

Cough, Cold and Allergy (Hay Fever) Remedies in Italy

September 2023

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# Cough, Cold and Allergy (Hay Fever) Remedies in Italy - Category analysis

# **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Cough and cold remedies set to benefit from another atypical flu season in 2023/2024 Cough remedies and pharyngeal preparations seeing dynamic growth as coughs and sneezes spread diseases Antihistamines/allergy remedies (systemic) suffering from a less favourable allergy season with cold and wet weather

### PROSPECTS AND OPPORTUNITIES

Growth set to slow down as immunity builds up, while players could look to add value with more convenient formats Some combination products – cough, cold and allergy (hay fever) remedies and oral decongestants may be impacted as pseudoephedrine comes under scrutiny

Climate change expected to boost demand for antihistamines/allergy remedies (systemic)

## CATEGORY DATA

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