

Gardening in Argentina

June 2023

Table of Contents

Gardening in Argentina - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Soaring food prices prompt more people to grow their own vegetables Indoor gardening continues to gain popularity in Argentina Local players retain the largest share of gardening value sales

PROSPECTS AND OPPORTUNITIES

Overall demand for gardening products expected to remain buoyant Fertiliser likely to benefit from improved supply of organic products Gardening hand tools set to remain the biggest category in value terms

CATEGORY DATA

Table 1 - Sales of Gardening by Category: Value 2017-2022

Table 2 - Sales of Gardening by Category: % Value Growth 2017-2022

Table 3 - NBO Company Shares of Gardening: % Value 2018-2022

Table 4 - LBN Brand Shares of Gardening: % Value 2019-2022

Table 5 - Distribution of Gardening by Format: % Value 2017-2022

Table 6 - Forecast Sales of Gardening by Category: Value 2022-2027

Table 7 - Forecast Sales of Gardening by Category: % Value Growth 2022-2027

Home and Garden in Argentina - Industry Overview

EXECUTIVE SUMMARY

Home and garden in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for home and garden?

MARKET DATA

Table 8 - Sales of Home and Garden by Category: Value 2017-2022

Table 9 - Sales of Home and Garden by Category: % Value Growth 2017-2022

Table 10 - NBO Company Shares of Home and Garden: % Value 2018-2022

Table 11 - LBN Brand Shares of Home and Garden: % Value 2019-2022

Table 12 - Penetration of Private Label in Home and Garden by Category: % Value 2017-2022

Table 13 - Distribution of Home and Garden by Format: % Value 2017-2022

Table 14 - Distribution of Home and Garden by Format and Category: % Value 2022

Table 15 - Forecast Sales of Home and Garden by Category: Value 2022-2027

Table 16 - Forecast Sales of Home and Garden by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover

a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/gardening-in-argentina/report.