

Wound Care in the United Arab Emirates

September 2023

Table of Contents

Wound Care in the United Arab Emirates - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Huge number of new entrants and specialisation in wound care Sales of novelty sticking plasters/adhesive bandages are low, but growing online First aid kits sees more muted volume growth in 2023, following a strong year in 2022

PROSPECTS AND OPPORTUNITIES

Rise of outdoor pursuits set to benefit wound care Well-known brands set to continue to dominate wound care Private label set to see a boost by appealing to price-conscious consumers

CATEGORY DATA

Table 1 - Sales of Wound Care by Category: Value 2018-2023
Table 2 - Sales of Wound Care by Category: % Value Growth 2018-2023
Table 3 - NBO Company Shares of Wound Care: % Value 2019-2023
Table 4 - LBN Brand Shares of Wound Care: % Value 2020-2023
Table 5 - Forecast Sales of Wound Care by Category: Value 2023-2028
Table 6 - Forecast Sales of Wound Care by Category: % Value Growth 2023-2028

Consumer Health in the United Arab Emirates - Industry Overview

EXECUTIVE SUMMARY

Consumer health in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for consumer health?

MARKET INDICATORS

Table 7 - Consumer Expenditure on Health Goods and Medical Services: Value 2018-2023Table 8 - Life Expectancy at Birth 2018-2023

MARKET DATA

Table 9 - Sales of Consumer Health by Category: Value 2018-2023
Table 10 - Sales of Consumer Health by Category: % Value Growth 2018-2023
Table 11 - NBO Company Shares of Consumer Health: % Value 2019-2023
Table 12 - LBN Brand Shares of Consumer Health: % Value 2020-2023
Table 13 - Distribution of Consumer Health by Format: % Value 2018-2023
Table 14 - Distribution of Consumer Health by Format and Category: % Value 2023
Table 15 - Forecast Sales of Consumer Health by Category: Value 2023-2028
Table 16 - Forecast Sales of Consumer Health by Category: % Value Growth 2023-2028

APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

DISCLAIMER

DEFINITIONS

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/wound-care-in-the-united-arab-emirates/report.