

# Cheese in Japan

September 2023

Table of Contents

## Cheese in Japan - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Retail volume consumption of cheese decreases due to price rises

The price gap between domestically sourced cheese and imported cheese narrows

Wide product variety helps Megmilk Snow Brand maintain its lead in cheese

## PROSPECTS AND OPPORTUNITIES

Cheese has growth potential due to increasing usage occasions, as well as increasing health awareness Plant-based cheese has growth potential, as a more affordable and sustainable alternative

#### **CATEGORY DATA**

- Table 1 Sales of Cheese by Category: Volume 2018-2023
- Table 2 Sales of Cheese by Category: Value 2018-2023
- Table 3 Sales of Cheese by Category: % Volume Growth 2018-2023
- Table 4 Sales of Cheese by Category: % Value Growth 2018-2023
- Table 5 Sales of Spreadable Processed Cheese by Type: % Value 2018-2023
- Table 6 Sales of Soft Cheese by Type: % Value 2018-2023
- Table 7 Sales of Hard Cheese by Type: % Value 2018-2023
- Table 8 NBO Company Shares of Cheese: % Value 2019-2023
- Table 9 LBN Brand Shares of Cheese: % Value 2020-2023
- Table 10 Distribution of Cheese by Format: % Value 2018-2023
- Table 11 Forecast Sales of Cheese by Category: Volume 2023-2028
- Table 12 Forecast Sales of Cheese by Category: Value 2023-2028
- Table 13 Forecast Sales of Cheese by Category: % Volume Growth 2023-2028
- Table 14 Forecast Sales of Cheese by Category: % Value Growth 2023-2028

# Dairy Products and Alternatives in Japan - Industry Overview

#### **EXECUTIVE SUMMARY**

Dairy products and alternatives in 2023: The big picture

Key trends in 2023

Competitive landscape

Channel developments

What next for dairy products and alternatives?

#### MARKET DATA

- Table 15 Sales of Dairy Products and Alternatives by Category: Value 2018-2023
- Table 16 Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023
- Table 17 NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023
- Table 18 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023
- Table 19 Penetration of Private Label by Category: % Value 2018-2023
- Table 20 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023
- Table 21 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028
- Table 22 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028

# DISCLAIMER

# SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cheese-in-japan/report.