

Vending in Brazil

March 2024

Table of Contents

Vending in Brazil - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Vending is a small but growing channel Diversification of the products available via vending New players enter an already fragmented channel

PROSPECTS AND OPPORTUNITIES

Shopping centres may be an avenue for growth for vending Healthier product references increasingly likely to be seen in vending machines Move towards dynamic QR codes set to continue

CHANNEL DATA

Table 1 - Vending by Product: Value 2018-2023Table 2 - Vending by Product: % Value Growth 2018-2023Table 3 - Vending GBO Company Shares: % Value 2019-2023Table 4 - Vending GBN Brand Shares: % Value 2020-2023Table 5 - Vending Forecasts by Product: Value 2023-2028Table 6 - Vending Forecasts by Product: % Value Growth 2023-2028

Retail in Brazil - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture Significant moves by major competitors in grocery retailers While some retailers are struggling, others are booming What next for retail?

OPERATING ENVIRONMENT

Informal retail Tax reform Opening hours for physical retail Summary 1 - Standard Opening Hours by Channel Type 2023 Seasonality Carnival Consumer Day Mother's Day Father's Day Semana do Brasil (Brazil week) **Client Day** Children's day Black Friday and Cyber Monday Christmas Summer Back to school

MARKET DATA

Table 7 - Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023Table 8 - Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023Table 9 - Sales in Retail Offline by Channel: Value 2018-2023Table 10 - Sales in Retail Offline by Channel: % Value Growth 2018-2023Table 11 - Retail Offline Outlets by Channel: Units 2018-2023

Table 12 - Retail Offline Outlets by Channel: % Unit Growth 2018-2023 Table 13 - Sales in Retail E-Commerce by Product: Value 2018-2023 Table 14 - Sales in Retail E-Commerce by Product: % Value Growth 2018-2023 Table 15 - Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 16 - Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 17 - Sales in Grocery Retailers by Channel: Value 2018-2023 Table 18 - Sales in Grocery Retailers by Channel: % Value Growth 2018-2023 Table 19 - Grocery Retailers Outlets by Channel: Units 2018-2023 Table 20 - Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 21 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 22 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 23 - Sales in Non-Grocery Retailers by Channel: Value 2018-2023 Table 24 - Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023 Table 25 - Non-Grocery Retailers Outlets by Channel: Units 2018-2023 Table 26 - Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 27 - Retail GBO Company Shares: % Value 2019-2023 Table 28 - Retail GBN Brand Shares: % Value 2020-2023 Table 29 - Retail Offline GBO Company Shares: % Value 2019-2023 Table 30 - Retail Offline GBN Brand Shares: % Value 2020-2023 Table 31 - Retail Offline LBN Brand Shares: Outlets 2020-2023 Table 32 - Retail E-Commerce GBO Company Shares: % Value 2019-2023 Table 33 - Retail E-Commerce GBN Brand Shares: % Value 2020-2023 Table 34 - Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 35 - Grocery Retailers GBN Brand Shares: % Value 2020-2023 Table 36 - Grocery Retailers LBN Brand Shares: Outlets 2020-2023 Table 37 - Non-Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 38 - Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023 Table 39 - Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023 Table 40 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028 Table 41 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028 Table 42 - Forecast Sales in Retail Offline by Channel: Value 2023-2028 Table 43 - Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028 Table 44 - Forecast Retail Offline Outlets by Channel: Units 2023-2028 Table 45 - Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028 Table 46 - Forecast Sales in Retail E-Commerce by Product: Value 2023-2028 Table 47 - Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028 Table 48 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 49 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 Table 50 - Forecast Sales in Grocery Retailers by Channel: Value 2023-2028 Table 51 - Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028 Table 52 - Forecast Grocery Retailers Outlets by Channel: Units 2023-2028 Table 53 - Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028 Table 54 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 55 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 Table 56 - Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028 Table 57 - Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028 Table 58 - Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028 Table 59 - Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

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SOURCES

Summary 2 - Research Sources

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