Euromonitor International

Yoghurt and Sour Milk Products in Uzbekistan

October 2026

Table of Contents

Yoghurt and Sour Milk Products in Uzbekistan - Category analysis

KEY DATA INSIGHTS

2026 DEVELOPMENTS

Yoghurt and Sour Milk Products Summary

INDUSTRY PERFORMANCE

Expanding Wellness Claims Meet Rising Demand for Functional Yoghurt
Chart 1 - Kalleh Makes Health Simple
Brands Leverage Clean-Label Positioning to Capture Family Buyers
Chart 2 - Natural and Indulgent Dairy Experience
Chart 3 - Value Sales 2021-2031
Chart 4 - Value Sales by Category 2026

WHAT'S NEXT?

Drinking Yoghurt to Drive Sales as Convenience Becomes Essential
Functional and Health Claims to Spur Premiumisation and Differentiation
New Formats and Expanded Occasions to Increase Household Penetration
Chart 5 - Forecast Value Sales 2021-2031
Chart 6 - Forecast Value Sales by Category 2026-2031

COMPETITIVE LANDSCAPE

Major Companies Sustain Leadership with Brand Strength
Chart 7 - Company Shares 2026
Chart 8 - Brand Shares 2026

CHANNELS

Supermarkets Capture Share as Small Grocers Lose Ground
Chart 9 - Retail Channels 2021-2026

ECONOMIC CONTEXT

Chart 10 - Economic Context for Yoghurt and Sour Milk Products
Chart 11 - Real Gdp Growth 2021-2031
Chart 12 - Inflation 2021-2031

CONSUMER CONTEXT

Chart 13 - Consumer Context for Yoghurt and Sour Milk Products
Chart 14 - Population 2021-2031
Chart 15 - Population by Generation 2026
Chart 16 - Consumer Expenditure 2021-2031

COUNTRY REPORTS DISCLAIMER

Dairy Products and Alternatives in Uzbekistan - Industry Overview

EXECUTIVE SUMMARY

2026 Developments

KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

Chart 17 - Key Industry Trends for Dairy Products and Alternatives

INDUSTRY PERFORMANCE

Resilience, Health Awareness and Domestic Consolidation Define Uzbekistan's Dairy
Wellness Innovation Sparks New Competition
Chart 18 - Value Sales 2021-2031
Chart 19 - Value Sales by Category 2026

WHAT'S NEXT?

Local Processors to Expand Capacity to Close Supply Gap
Competitors to Shift Focus to Functional and Value-Added Innovation
Korzinka and Makro Drive Omnichannel Engagement to Accelerate Retail Transformation
Chart 20 - Analyst Insight for Dairy Products and Alternatives
Chart 21 - Forecast Value Sales 2021-2031
Chart 22 - Forecast Value Sales by Category 2026-2031

COMPETITIVE LANDSCAPE

Bio-Sut Qk Mchj Maintains Leadership as Rivals Focus on Stability
Chart 23 - Company Shares 2026
Chart 24 - Brand Shares 2026

CHANNELS

Small Local Grocers Defend Share as Supermarkets Gain on Value-Added Lines
Supermarkets Attract Premium Shoppers as E-Commerce Lags for Cold-Chain
Chart 25 - Retail Channels 2021-2026

PRODUCTS

Pure Milky Boosts Local Production to Secure Supply and Maintain Affordability
Chart 26 - Pure Milky Expands
Musaffo Accelerates Functional Dairy Launches to Capture Wellness Demand
Chart 27 - Musaffo Responds to Wellness Demand

ECONOMIC CONTEXT

Chart 28 - Economic Context for Dairy Products and Alternatives
Chart 29 - Real Gdp Growth 2021-2031
Chart 30 - Inflation 2021-2031

CONSUMER CONTEXT

Chart 31 - Consumer Context for Dairy Products and Alternatives
Chart 32 - Population 2021-2031
Chart 33 - Population by Generation 2026
Chart 34 - Consumer Expenditure 2021-2031

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world’s most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.

- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/yoghurt-and-sour-milk-products-in-uzbekistan/report.