

# Air Care in Nigeria

February 2024

**Table of Contents** 

## Air Care in Nigeria - Category analysis

### **KEY DATA FINDINGS**

### 2023 DEVELOPMENTS

Affordable air care solutions continue to drive retail volume growth in 2023

Car air fresheners decline as car sales stall during a time of rising price points

Air Wick maintains its lead despite losing share to affordable alternatives

## PROSPECTS AND OPPORTUNITIES

Rising employment and ongoing affordability drives retail volume growth Domestic players become increasingly competitive, offering affordable prices The evolving retail industry is set to improve consumer awareness

### **CATEGORY DATA**

- Table 1 Sales of Air Care by Category: Value 2018-2023
- Table 2 Sales of Air Care by Category: % Value Growth 2018-2023
- Table 3 NBO Company Shares of Air Care: % Value 2019-2023
- Table 4 LBN Brand Shares of Air Care: % Value 2020-2023
- Table 5 Forecast Sales of Air Care by Category: Value 2023-2028
- Table 6 Forecast Sales of Air Care by Category: % Value Growth 2023-2028

# Home Care in Nigeria - Industry Overview

## **EXECUTIVE SUMMARY**

Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home care?

## MARKET INDICATORS

Table 7 - Households 2018-2023

### MARKET DATA

- Table 8 Sales of Home Care by Category: Value 2018-2023
- Table 9 Sales of Home Care by Category: % Value Growth 2018-2023
- Table 10 NBO Company Shares of Home Care: % Value 2019-2023
- Table 11 LBN Brand Shares of Home Care: % Value 2020-2023
- Table 12 Distribution of Home Care by Format: % Value 2018-2023
- Table 13 Distribution of Home Care by Format and Category: % Value 2023
- Table 14 Forecast Sales of Home Care by Category: Value 2023-2028
- Table 15 Forecast Sales of Home Care by Category: % Value Growth 2023-2028

# DISCLAIMER

# SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/air-care-in-nigeria/report.