

Apparel and Footwear Specialists in New Zealand

March 2024

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Apparel and Footwear Specialists in New Zealand - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Strong start to 2023 before cost-of-living pressures bite in second half of the year

Seasalt ventures into New Zealand to open its first international store

Nike pulls back on New Zealand distribution

PROSPECTS AND OPPORTUNITIES

Economic slowdown to adversely impact discretionary spending levels

Opportunities for growth in the circular economy

E-commerce to grow, but store-based retailing to dominate

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Retail in New Zealand - Industry Overview

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Retail crime a major talking point in the run-up to the 2023 general election

Retail e-commerce slows as expected

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OPERATING ENVIRONMENT

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Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

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