

Apparel and Footwear Specialists in France

February 2024

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Apparel and Footwear Specialists in France - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Inflation and post-pandemic normalisation slow growth in 2023

Combined effects of economic constraints and climate change boost demand for second hand

French players represent rising threat to Inditex

PROSPECTS AND OPPORTUNITIES

Falling inflation will make way for expansion, while Shein comes under greater scrutiny

Second-hand trend likely to be taken up by leading players

Competition to intensify over the forecast period, accelerating digital development

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2023 as a year of innovations and new concepts

Second-hand trend proves a double-edged sword

What next for retail?

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