

Hosiery in Malaysia

November 2023

Table of Contents

Hosiery in Malaysia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Increased demand for hosiery, in light of return to outdoor activities Functionality emerges as a key theme in non-sheer hosiery Local hosiery brands produce fun designs to appeal to the younger generation

PROSPECTS AND OPPORTUNITIES

Price discounts will remain key to stimulating sales of non-sheer hosiery Hosiery from sportswear brands anticipated to enjoy stronger growth Larger number of hosiery brands to pursue online-only model

CATEGORY DATA

Table 1 - Sales of Hosiery by Category: Volume 2018-2023
Table 2 - Sales of Hosiery by Category: Value 2018-2023
Table 3 - Sales of Hosiery by Category: % Volume Growth 2018-2023
Table 4 - Sales of Hosiery by Category: % Value Growth 2018-2023
Table 5 - NBO Company Shares of Hosiery: % Value 2019-2023
Table 6 - LBN Brand Shares of Hosiery: % Value 2020-2023
Table 7 - Forecast Sales of Hosiery by Category: Volume 2023-2028
Table 8 - Forecast Sales of Hosiery by Category: Wolume Growth 2023-2028
Table 9 - Forecast Sales of Hosiery by Category: % Volume Growth 2023-2028
Table 10 - Forecast Sales of Hosiery by Category: % Value Growth 2023-2028

Apparel and Footwear in Malaysia - Industry Overview

EXECUTIVE SUMMARY

Apparel and footwear in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for apparel and footwear?

MARKET DATA

Table 11 - Sales of Apparel and Footwear by Category: Volume 2018-2023
Table 12 - Sales of Apparel and Footwear by Category: Value 2018-2023
Table 13 - Sales of Apparel and Footwear by Category: % Volume Growth 2018-2023
Table 14 - Sales of Apparel and Footwear by Category: % Value Growth 2018-2023
Table 15 - NBO Company Shares of Apparel and Footwear: % Value 2019-2023
Table 16 - LBN Brand Shares of Apparel and Footwear by Format: % Value 2018-2023
Table 17 - Distribution of Apparel and Footwear by Format: % Value 2018-2023
Table 18 - Distribution of Apparel and Footwear by Format and Category: % Value 2023
Table 19 - Forecast Sales of Apparel and Footwear by Category: Volume 2023-2028
Table 20 - Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028
Table 21 - Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028
Table 22 - Forecast Sales of Apparel and Footwear by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hosiery-in-malaysia/report.