

Menswear in the United Kingdom

November 2023

Table of Contents

KEY DATA FINDINGS

2023 DEVELOPMENTS

Value is driving purchases where consumers face lower levels of disposable income
Polarisation leads to positive performances for economy and super premium jeans
Despite casualisation trend, demand for men's suits continues to recover

PROSPECTS AND OPPORTUNITIES

The second-hand market is shifting shopping habits
Uncertain economic outlook will likely impact future spending
E-commerce expected to further grow within menswear over the forecast period

CATEGORY DATA

Table 1 - Sales of Menswear by Category: Volume 2018-2023
Table 2 - Sales of Menswear by Category: Value 2018-2023
Table 3 - Sales of Menswear by Category: % Volume Growth 2018-2023
Table 4 - Sales of Menswear by Category: % Value Growth 2018-2023
Table 5 - NBO Company Shares of Menswear: % Value 2019-2023
Table 6 - LBN Brand Shares of Menswear: % Value 2020-2023
Table 7 - NBO Company Shares of Men's Nightwear: % Value 2019-2023
Table 8 - LBN Brand Shares of Men's Nightwear: % Value 2020-2023
Table 9 - NBO Company Shares of Men's Outerwear: % Value 2019-2023
Table 10 - LBN Brand Shares of Men's Outerwear: % Value 2020-2023
Table 11 - NBO Company Shares of Men's Swimwear: % Value 2019-2023
Table 12 - LBN Brand Shares of Men's Swimwear: % Value 2020-2023
Table 13 - NBO Company Shares of Men's Underwear: % Value 2019-2023
Table 14 - LBN Brand Shares of Men's Underwear: % Value 2020-2023
Table 15 - Forecast Sales of Menswear by Category: Volume 2023-2028
Table 16 - Forecast Sales of Menswear by Category: Value 2023-2028
Table 17 - Forecast Sales of Menswear by Category: % Volume Growth 2023-2028
Table 18 - Forecast Sales of Menswear by Category: % Value Growth 2023-2028

Apparel and Footwear in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

Apparel and footwear in 2023: The big picture
2023 key trends
Sustainability and the introduction of return fees
Experiential retail proves valuable as consumers resume in-store shopping in force
Digital diversification will bolster future growth across the value chain

MARKET DATA

Table 19 - Sales of Apparel and Footwear by Category: Volume 2018-2023
Table 20 - Sales of Apparel and Footwear by Category: Value 2018-2023
Table 21 - Sales of Apparel and Footwear by Category: % Volume Growth 2018-2023
Table 22 - Sales of Apparel and Footwear by Category: % Value Growth 2018-2023
Table 23 - NBO Company Shares of Apparel and Footwear: % Value 2019-2023
Table 24 - LBN Brand Shares of Apparel and Footwear: % Value 2020-2023
Table 25 - Distribution of Apparel and Footwear by Format: % Value 2018-2023
Table 26 - Distribution of Apparel and Footwear by Format and Category: % Value 2023
Table 27 - Forecast Sales of Apparel and Footwear by Category: Volume 2023-2028
Table 28 - Forecast Sales of Apparel and Footwear by Category: Value 2023-2028

Table 29 - Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028

Table 30 - Forecast Sales of Apparel and Footwear by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/menswear-in-the-united-kingdom/report.