**KEY DATA FINDINGS**

**2023 DEVELOPMENTS**
Consumer demand for hosiery continues to decline
The ballet trend drives the return of leg warmers

**PROSPECTS AND OPPORTUNITIES**
Hosiery expected to deliver only low volume growth over the forecast period
Digital marketplaces will threaten leading hosiery brands

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**EXECUTIVE SUMMARY**
Apparel and footwear in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
What next for apparel and footwear?

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**DISCLAIMER**

**SOURCES**
Summary 1 - Research Sources

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