



Airlines in Ecuador

September 2026

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KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

INDUSTRY PERFORMANCE

Air Canada expands direct routes, boosting connectivity and competition

Avianca takes business class across its domestic network

Spirit's exit exposes fragility of low-cost links and capacity recovery

Chart 1 Airlines Sales: Value 2021-2031

WHAT'S NEXT?

Airlines boost US and European routes to capture resilient travel demand

Airlines boost US and European routes to capture resilient travel demand New Canada, Caribbean and Europe links to carry load risk

Airlines navigate fuel volatility and diversify routes to manage risks

Chart 1 Forecast Airlines Sales: Value 2026-2031

COMPETITIVE LANDSCAPE

LATAM and Avianca defend dominance as rivals shuffle positions

Chart 1 Airlines GBO Company Share: % Value 2021-2026

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Premium and value innovation offset low-cost volatility

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