



Airlines in India

September 2026

Table of Contents

KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

INDUSTRY PERFORMANCE

Network expansion drives robust growth as airlines open new routes

Airlines adapt to diverging demand for affordability and enhanced comfort

Capacity expansion and airport infrastructure upgrades support future growth

Chart 1 Airlines Sales: Value 2021-2031

WHAT'S NEXT?

Network-driven expansion is set to strengthen connectivity beyond traditional hubs

Value-conscious travellers are expected to drive demand for differentiated products

Technology-led transformation is poised to improve efficiency and customer experience

Chart 1 Forecast Airlines Sales: Value 2021-2031

COMPETITIVE LANDSCAPE

Air India and IndiGo maintain leadership in a highly concentrated airlines market

Service differentiation and network strength reinforce competitive positioning

Chart 1 Airlines GBO Company Shares: % Value 2021-2026

PRODUCTS

Network flexibility and broader connectivity drive airline innovation

Noida International Airport and Air India showcase evolving network strategies

Product differentiation becomes increasingly important across passenger segments

ECONOMIC CONTEXT

Chart 1 Real GDP Growth 2021-2031

Chart 2 Inflation 2021-2031

CONSUMER CONTEXT

Chart 1 Population 2021-2031

Chart 2 Population by Generation 2026

Chart 3 Consumer Expenditure 2021-2031

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/airlines-in-india/report.