



Euromonitor
International

Airlines in Israel

September 2026

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KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

INDUSTRY PERFORMANCE

Israeli airlines face value decline as geopolitical uncertainty outweighs economic resilience

Airlines target new corridors to capture recovering demand

Israeli carriers sustain operations as foreign airlines hold back

Chart 1 Airlines Sales: Value 2021-2031

WHAT'S NEXT?

Isirair and Arkia to diversify networks to strengthen resilience

EI AI to leverage fare segmentation to boost profitability

TechAir and new entrants to drive competition and connectivity

Chart 1 Forecast Airlines Sales: Value 2021-2031

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Withdrawal of international carriers reshapes the competitive balance

Smaller carriers carve out defensible niches amid market concentration

Chart 1 Airlines GBO Company Shares: % Value 2021-2026

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COUNTRY REPORTS DISCLAIMER

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