Euromonitor International

Airlines in the Czech Republic

September 2026

Table of Contents

KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

INDUSTRY PERFORMANCE

Vietjet Air and Flyadeal reshape travel flows with new long-haul routes
Emirates and Ryanair drive polarised demand for premium and low-cost travel
Prague airport modernisation boosts reliability amid soaring passenger numbers
Chart 1 Airlines Sales: Value 2021-2031

WHAT'S NEXT?

Prague airport and regional links anticipated to boost long-haul tourism flows
Wizz Air expected to adapt to winter tourism and rail competition with new routes
Chart 1 Forecast Airlines Sales: Value 2026-2031

COMPETITIVE LANDSCAPE

Smartwings deepens lead with low-cost routes
Chart 1 Airlines GBO Company Shares: % Value 2021-2026

PRODUCTS

Aircraft and cabin design adapt to diverging traveller expectations
Digital and self-service features reshape the passenger journey
Airport operational technology modernises the ground product

ECONOMIC CONTEXT

Chart 1 Real GDP Growth 2021-2031
Chart 2 Inflation 2021-2031

CONSUMER CONTEXT

Chart 1 Population 2021-2031
Chart 2 Population by Generation 2026
Chart 3 Consumer Expenditure 2021-2031

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/airlines-in-the-czech-republic/report.