

Jeans in Indonesia

November 2023

Table of Contents

Jeans in Indonesia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Demand for lower-priced jeans declines in 2023, as consumers cut back on expenditure

Rise of planet-friendly denim

Uniqlo maintains its leadership, thanks to its broad range of products, quality image and competitive pricing

PROSPECTS AND OPPORTUNITIES

Healthy growth expected, with men's jeans leading the way

E-commerce will see further investment

Jiniso targets young Indonesians with high-quality offerings, while MAPI shelves collaboration with Pepe Jeans

CATEGORY DATA

- Table 1 Sales of Jeans by Category: Volume 2018-2023
- Table 2 Sales of Jeans by Category: Value 2018-2023
- Table 3 Sales of Jeans by Category: % Volume Growth 2018-2023
- Table 4 Sales of Jeans by Category: % Value Growth 2018-2023
- Table 5 Sales of Men's Jeans by Category: Volume 2018-2023
- Table 6 Sales of Men's Jeans by Category: Value 2018-2023
- Table 7 Sales of Men's Jeans by Category: % Volume Growth 2018-2023
- Table 8 Sales of Men's Jeans by Category: % Value Growth 2018-2023
- Table 9 Sales of Women's Jeans by Category: Volume 2018-2023
- Table 10 Sales of Women's Jeans by Category: Value 2018-2023
- Table 11 Sales of Women's Jeans by Category: % Volume Growth 2018-2023
- Table 12 Sales of Women's Jeans by Category: % Value Growth 2018-2023
- Table 13 NBO Company Shares of Jeans: % Value 2019-2023
- Table 14 LBN Brand Shares of Jeans: % Value 2020-2023
- Table 15 Forecast Sales of Jeans by Category: Volume 2023-2028
- Table 16 Forecast Sales of Jeans by Category: Value 2023-2028
- Table 17 Forecast Sales of Jeans by Category: % Volume Growth 2023-2028
- Table 18 Forecast Sales of Jeans by Category: % Value Growth 2023-2028
- Table 19 Forecast Sales of Men's Jeans by Category: Volume 2023-2028
- Table 20 Forecast Sales of Men's Jeans by Category: Value 2023-2028
- Table 21 Forecast Sales of Men's Jeans by Category: % Volume Growth 2023-2028
- Table 22 Forecast Sales of Men's Jeans by Category: % Value Growth 2023-2028
- Table 23 Forecast Sales of Women's Jeans by Category: Volume 2023-2028
- Table 24 Forecast Sales of Women's Jeans by Category: Value 2023-2028
- Table 25 Forecast Sales of Women's Jeans by Category: % Volume Growth 2023-2028
- Table 26 Forecast Sales of Women's Jeans by Category: % Value Growth 2023-2028

Apparel and Footwear in Indonesia - Industry Overview

EXECUTIVE SUMMARY

Apparel and footwear in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

Table 27 - Sales of Apparel and Footwear by Category: Volume 2018-2023

Table 28 - Sales of Apparel and Footwear by Category: Value 2018-2023

- Table 29 Sales of Apparel and Footwear by Category: % Volume Growth 2018-2023
- Table 30 Sales of Apparel and Footwear by Category: % Value Growth 2018-2023
- Table 31 NBO Company Shares of Apparel and Footwear: % Value 2019-2023
- Table 32 LBN Brand Shares of Apparel and Footwear: % Value 2020-2023
- Table 33 Distribution of Apparel and Footwear by Format: % Value 2018-2023
- Table 34 Distribution of Apparel and Footwear by Format and Category: % Value 2023
- Table 35 Forecast Sales of Apparel and Footwear by Category: Volume 2023-2028
- Table 36 Forecast Sales of Apparel and Footwear by Category: Value 2023-2028
- Table 37 Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028
- Table 38 Forecast Sales of Apparel and Footwear by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/jeans-in-indonesia/report.