

# Airlines in Indonesia

September 2023

Table of Contents

## KEY DATA FINDINGS

### 2023 DEVELOPMENTS

Low cost carriers drive recovery for airlines

Non-scheduled carriers growth rebounds with new product offerings

### PROSPECTS AND OPPORTUNITIES

Recovery to pre-pandemic levels driven by domestic trips

Infrastructural improvements and promotions expected to drive growth for airlines in the forecast period

## CATEGORY DATA

Table 1 - Airlines Sales: Value 2018-2023

Table 2 - Airlines Online Sales: Value 2018-2023

Table 3 - Airlines: Passengers Carried 2018-2023

Table 4 - Airlines NBO Company Shares: % Value 2018-2022

Table 5 - Non-Scheduled Carriers Brands by Key Performance Indicators 2023

Table 6 - Low Cost Carriers Brands by Key Performance Indicators 2023

Table 7 - Full Service Carriers Brands by Key Performance Indicators 2023

Table 8 - Forecast Airlines Sales: Value 2023-2028

Table 9 - Forecast Airlines Online Sales: Value 2023-2028

## [Travel in Indonesia - Industry Overview](#)

## EXECUTIVE SUMMARY

Travel in 2023

Airlines: Key trends

Hotels: Key trends

Booking: Key trends

What next for travel?

## MARKET DATA

Table 10 - Surface Travel Modes Sales: Value 2018-2023

Table 11 - Surface Travel Modes Online Sales: Value 2018-2023

Table 12 - Forecast Surface Travel Modes Sales: Value 2023-2028

Table 13 - Forecast Surface Travel Modes Online Sales: Value 2023-2028

Table 14 - In-Destination Spending: Value 2018-2023

Table 15 - Forecast In-Destination Spending: Value 2023-2028

## DISCLAIMER

## SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the

key markets, competitive environment and future outlook across a range of industries.

- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/airlines-in-indonesia/report](http://www.euromonitor.com/airlines-in-indonesia/report).