

# Rice, Pasta and Noodles in Sweden

November 2023

Table of Contents

## KEY DATA FINDINGS

### 2023 DEVELOPMENTS

Sales of rice, pasta, and noodles return to pre-pandemic levels

Convenience and health drive pasta and noodle trends

Price sensitivity and recipe sharing for noodles

### PROSPECTS AND OPPORTUNITIES

Domestic origins prevail in pasta and rice

Private label takes the lead with competitive pricing

Sustainability and responsibility at the forefront

### CATEGORY DATA

Table 1 - Sales of Rice, Pasta and Noodles by Category: Volume 2018-2023

Table 2 - Sales of Rice, Pasta and Noodles by Category: Value 2018-2023

Table 3 - Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2018-2023

Table 4 - Sales of Rice, Pasta and Noodles by Category: % Value Growth 2018-2023

Table 5 - Sales of Instant Noodles by Leading Flavours: Rankings 2018-2023

Table 6 - NBO Company Shares of Rice, Pasta and Noodles: % Value 2019-2023

Table 7 - LBN Brand Shares of Rice, Pasta and Noodles: % Value 2020-2023

Table 8 - NBO Company Shares of Rice: % Value 2019-2023

Table 9 - LBN Brand Shares of Rice: % Value 2020-2023

Table 10 - NBO Company Shares of Pasta: % Value 2019-2023

Table 11 - LBN Brand Shares of Pasta: % Value 2020-2023

Table 12 - NBO Company Shares of Noodles: % Value 2019-2023

Table 13 - LBN Brand Shares of Noodles: % Value 2020-2023

Table 14 - Distribution of Rice, Pasta and Noodles by Format: % Value 2018-2023

Table 15 - Distribution of Rice by Format: % Value 2018-2023

Table 16 - Distribution of Pasta by Format: % Value 2018-2023

Table 17 - Distribution of Noodles by Format: % Value 2018-2023

Table 18 - Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2023-2028

Table 19 - Forecast Sales of Rice, Pasta and Noodles by Category: Value 2023-2028

Table 20 - Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2023-2028

Table 21 - Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2023-2028

## Staple Foods in Sweden - Industry Overview

### EXECUTIVE SUMMARY

Staple foods in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for staple foods?

### MARKET DATA

Table 22 - Sales of Staple Foods by Category: Volume 2018-2023

Table 23 - Sales of Staple Foods by Category: Value 2018-2023

Table 24 - Sales of Staple Foods by Category: % Volume Growth 2018-2023

Table 25 - Sales of Staple Foods by Category: % Value Growth 2018-2023

Table 26 - NBO Company Shares of Staple Foods: % Value 2019-2023

Table 27 - LBN Brand Shares of Staple Foods: % Value 2020-2023

Table 28 - Penetration of Private Label by Category: % Value 2018-2023

Table 29 - Distribution of Staple Foods by Format: % Value 2018-2023

Table 30 - Forecast Sales of Staple Foods by Category: Volume 2023-2028

Table 31 - Forecast Sales of Staple Foods by Category: Value 2023-2028

Table 32 - Forecast Sales of Staple Foods by Category: % Volume Growth 2023-2028

Table 33 - Forecast Sales of Staple Foods by Category: % Value Growth 2023-2028

## DISCLAIMER

## SOURCES

Summary 1 - Research Sources

### About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/rice-pasta-and-noodles-in-sweden/report](http://www.euromonitor.com/rice-pasta-and-noodles-in-sweden/report).