

# Processed Fruit and Vegetables in Vietnam

November 2023

Table of Contents

## Processed Fruit and Vegetables in Vietnam - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Processed fruit and vegetables gain popularity within foodservice

Dole retains lead in underdeveloped category, although government supports further investment in fruit and vegetable processing Social media plays a key role in boosting sales, amid generally low levels of above-the-line marketing activity

### PROSPECTS AND OPPORTUNITIES

Improved performance expected, thanks to growing demand for convenience and government investment Manufacturers have potential to tap into healthy earing trend

Development of modern retail network will help to drive growth

#### **CATEGORY DATA**

- Table 1 Sales of Processed Fruit and Vegetables by Category: Volume 2018-2023
- Table 2 Sales of Processed Fruit and Vegetables by Category: Value 2018-2023
- Table 3 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2018-2023
- Table 4 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2018-2023
- Table 5 Sales of Frozen Processed Vegetables by Type: % Value Breakdown 2018-2023
- Table 6 NBO Company Shares of Processed Fruit and Vegetables: % Value 2019-2023
- Table 7 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2020-2023
- Table 8 Distribution of Processed Fruit and Vegetables by Format: % Value 2018-2023
- Table 9 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2023-2028
- Table 10 Forecast Sales of Processed Fruit and Vegetables by Category: Value 2023-2028
- Table 11 Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2023-2028
- Table 12 Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2023-2028

## Staple Foods in Vietnam - Industry Overview

## **EXECUTIVE SUMMARY**

Staple foods in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for staple foods?

#### MARKET DATA

- Table 13 Sales of Staple Foods by Category: Volume 2018-2023
- Table 14 Sales of Staple Foods by Category: Value 2018-2023
- Table 15 Sales of Staple Foods by Category: % Volume Growth 2018-2023
- Table 16 Sales of Staple Foods by Category: % Value Growth 2018-2023
- Table 17 NBO Company Shares of Staple Foods: % Value 2019-2023
- Table 18 LBN Brand Shares of Staple Foods: % Value 2020-2023
- Table 19 Penetration of Private Label by Category: % Value 2018-2023
- Table 20 Distribution of Staple Foods by Format: % Value 2018-2023
- Table 21 Forecast Sales of Staple Foods by Category: Volume 2023-2028
- Table 22 Forecast Sales of Staple Foods by Category: Value 2023-2028
- Table 23 Forecast Sales of Staple Foods by Category: % Volume Growth 2023-2028
- Table 24 Forecast Sales of Staple Foods by Category: % Value Growth 2023-2028

#### DISCLAIMER

## SOURCES

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-fruit-and-vegetables-in-vietnam/report.