

# Womenswear in the United Kingdom

November 2023

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# Womenswear in the United Kingdom - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Cost-of-living crisis impacts discretionary spending and value growth opportunities in womenswear Polarisation in the local market

Dresses and skirts perform well despite casualisation trend, but overall outlook remains uncertain

### PROSPECTS AND OPPORTUNITIES

Shapewear is expected to influence growth in women's underwear

Resale and rental will continue to impact growth of the primary market

Sustainability will remain a key product consideration ahead of EU legislation

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# Apparel and Footwear in the United Kingdom - Industry Overview

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Apparel and footwear in 2023: The big picture

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Sustainability and the introduction of return fees

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