EXECUTIVE SUMMARY

Fresh food in 2022: The big picture
2022 key trends
Retailing developments
What next for fresh food?

MARKET DATA

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DISCLAIMER

SOURCES

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EGGS IN AUSTRALIA

KEY DATA FINDINGS

2022 DEVELOPMENTS
Retailers and players alike incorporate sustainable, ethical practices
Price rises and shortages driven by supply chain issues

PROSPECTS AND OPPORTUNITIES
Importance of food traceability pushes innovation, with new tools such as EggTrace
Inflationary pressures and mounting cost of living cause consumer concern

Summary 2 - Major Processors of Eggs 2022

CATEGORY DATA

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Fish and Seafood in Australia

KEY DATA FINDINGS

2022 DEVELOPMENTS
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Retailers and players alike are taking steps to incorporate sustainable practices

PROSPECTS AND OPPORTUNITIES
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Fruits in Australia

KEY DATA FINDINGS

2022 DEVELOPMENTS
Price rises are driven by supply chain issues and limited harvests
Reinvention and refreshed brands to stay relevant and relate to consumers

PROSPECTS AND OPPORTUNITIES
Inflationary pressures and mounting cost of living cause consumer concern
Foodservice channel will be slow to return to pre-pandemic level of sales
Summary 4 - Major Processors of Fruits 2022

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2022 DEVELOPMENTS
Animal welfare concerns lead the government to take action
Inflation causes increasing pain for the Australian meat industry as consumer spending decreases

PROSPECTS AND OPPORTUNITIES
Adaptability will be key to address shifting consumer needs
Slow recovery of foodservice sales will continue to create challenges

Summary 5 - Major Processors of Meat 2022

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Nuts in Australia

KEY DATA FINDINGS

2022 DEVELOPMENTS
Inflationary pressures and mounting cost of living cause consumer concern
Supply chain issues and problems with harvests drive price rises

PROSPECTS AND OPPORTUNITIES
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Slow recovery of foodservice from pandemic decline

Summary 6 - Major Processors of Nuts 2022

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Pulses in Australia

KEY DATA FINDINGS

2022 DEVELOPMENTS
Supply chain issues and limited harvests lead to a spike in prices
Health, wellness and sustainability trends continue to drive strong sales of pulses

PROSPECTS AND OPPORTUNITIES
Pulses benefits from convenience and versatility in the plant-based world
Fresh pulses likely to face challenge from processed and packaged pulses

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Starchy Roots in Australia

KEY DATA FINDINGS

2022 DEVELOPMENTS
Foodservice sales remain below the pre-pandemic level
Supply chain issues and limited harvests drive price increases

PROSPECTS AND OPPORTUNITIES
Inflation will cause increasing pain and a switch to private label in retail
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Sugar and Sweeteners in Australia

KEY DATA FINDINGS

2022 DEVELOPMENTS
Lifestyle shifts trigger decline in retail consumption
Authenticity and provenance boost success of Australian producers

PROSPECTS AND OPPORTUNITIES
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Vegetables in Australia

KEY DATA FINDINGS

2022 DEVELOPMENTS
Supply chain issues and limited harvests drive increases in unit prices
Interest in produce origin offers growth opportunities for local producers

PROSPECTS AND OPPORTUNITIES
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Convenience will be a key factor for consumers and foodservice operators

Summary 10 - Major Processors of Vegetables 2022

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