

Airlines in Brazil

September 2023

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Airlines in Brazil - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Despite high airfares, tourists continue to travel and resume international trips Initiatives for lower domestic fares, while airport reforms are underway in Brazil

PROSPECTS AND OPPORTUNITIES

Flight route offerings are now more predictable

While the cost of tickets is anticipated to remain elevated, the outlook for travel sales is optimistic

CATEGORY DATA

Table 1 - Airlines Sales: Value 2018-2023

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Table 3 - Airlines: Passengers Carried 2018-2023

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Table 7 - Forecast Airlines Sales: Value 2023-2028

Table 8 - Forecast Airlines Online Sales: Value 2023-2028

Travel in Brazil - Industry Overview

EXECUTIVE SUMMARY

Travel in 2023

Federal programme targeting low-income travellers catches the attention of airlines

Lack of investment and workforce training remains, impairing the performance of hotels

Record number of passenger boardings for both domestic and international trips mark the year for intermediaries

What next for travel?

MARKET DATA

Table 9 - Surface Travel Modes Sales: Value 2018-2023

Table 10 - Surface Travel Modes Online Sales: Value 2018-2023

Table 11 - Forecast Surface Travel Modes Sales: Value 2023-2028

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Table 13 - In-Destination Spending: Value 2018-2023

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DISCLAIMER

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