



Processed Fruit and Vegetables Packaging in Germany

September 2026

KEY DATA FINDINGS

2025 DEVELOPMENTS

Mono-material films and cartons gain as a metal-cored produce category inches forward

INDUSTRY PERFORMANCE

A balanced material mix inches forward

Bonduelle's recyclable mono-material film accelerates shifts in frozen food packaging

Cartons and flexible formats gain traction as the metal can softens

WHAT'S NEXT?

Fibre, cartons and flexible formats outpace the decline in metal cans

Convenience, sustainability and dual pack sizes shape competition

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