Euromonitor International

Processed Meat, Seafood and Alternatives To Meat Packaging in Spain

September 2026

Processed Meat, Seafood and Alternatives To Meat Packaging in Spain - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Spain's canned-fish heritage anchors a metal-led category as glass premiumises

INDUSTRY PERFORMANCE

A metal-and-flexible category reflects Spain’s canned-fish heritage
Grupo Calvo lightens the can and strips plastic from chilled lines
Glass premiumises while flexible and rigid plastic diverge

WHAT'S NEXT?

Measured growth led by glass, flexible and recycled-content formats
Premium glass, lighter cans and recyclable pouches open opportunities

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Processed Meat, Seafood and Alternatives To Meat Packaging in Spain - Company Profiles

Packaging Industry in Spain - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2025: the big picture
2025 key trends
Recycled and renewable materials reshape a tax-shaped food packaging market
Recycled-PET rules reset the dominant bottle as premium glass returns
Recyclable mono-material pouches and squeezable tubes transform pet food packaging

PACKAGING LEGISLATION

Royal Decree 1055/2022, the plastic tax and a looming deposit scheme reshape compliance

RECYCLING AND THE ENVIRONMENT

EU packaging rules and circular-economy targets drive recyclable design

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-meat-seafood-and-alternatives-to-

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