Euromonitor International

Processed Meat, Seafood and Alternatives To Meat Packaging in Indonesia

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Processed Meat, Seafood and Alternatives To Meat Packaging in Indonesia - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Affordable frozen protein drives a flexible packaging-led aisle

INDUSTRY PERFORMANCE

Flexible packs and cans serve a protein aisle on the rise
Frozen protein bags is the fastest-growing format
Cans hold their ground in shelf-stable meat and seafood

WHAT'S NEXT?

Flexible packaging drives strong forecast growth
Convenience, cold chain logistics and value set to shape future opportunities

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Processed Meat, Seafood and Alternatives To Meat Packaging in Indonesia - Company Profiles

Packaging Industry in Indonesia - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2025: the big picture
2025 key trends
Affordability and sustainability redefine Indonesian food packaging
Recycled-content PET and lightweighting reshape soft drinks packaging
Aluminium cans overtake glass as canned beer drives alcoholic drinks packaging
Refill networks and premium glass define beauty and personal care packaging
Aerosols and sachets power home care packaging growth
Resealable pouches lead a convenience-driven pet food market

PACKAGING LEGISLATION

A national roadmap sets Indonesia's circular-economy course to 2045
The producer waste-reduction roadmap moves towards mandatory EPR
Food-contact safety and labelling standards underpin consumer trust

RECYCLING AND THE ENVIRONMENT

Recycled content and refill systems lead packaging innovation
Pack-size and material trends follow convenience and affordability
Indonesia's circular-economy direction shapes the outlook

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-meat-seafood-and-alternatives-to-meat-packaging-in-indonesia/report.