EXECUTIVE SUMMARY

Beauty and personal care in 2023: The big picture
Country background
Socioeconomic trends
Logistics/infrastructure
What next for beauty and personal care?

MARKET DATA

Table 1 - Sales of Beauty and Personal Care by Category: Value 2018-2023
Table 2 - Sales of Beauty and Personal Care by Category: % Value Growth 2018-2023
Table 3 - GBO Company Shares of Beauty and Personal Care: % Value 2019-2023
Table 4 - NBO Company Shares of Beauty and Personal Care: % Value 2019-2023
Table 5 - LBN Brand Shares of Beauty and Personal Care: % Value 2020-2023
Table 6 - NBO Company Shares of Premium Beauty and Personal Care: % Value 2019-2023
Table 7 - LBN Brand Shares of Premium Beauty and Personal Care: % Value 2020-2023
Table 8 - Distribution of Beauty and Personal Care by Format: % Value 2018-2023
Table 9 - Distribution of Beauty and Personal Care by Format and Category: % Value 2023
Table 10 - Forecast Sales of Beauty and Personal Care by Category: Value 2023-2028
Table 11 - Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2023-2028

DISCLAIMER

BABY AND CHILD-SPECIFIC PRODUCTS

2023 Developments
Prospects and Opportunities
Category Data
Table 12 - Sales of Baby and Child-specific Products by Category: Value 2018-2023
Table 13 - Sales of Baby and Child-specific Products by Category: % Value Growth 2018-2023
Table 14 - NBO Company Shares of Baby and Child-specific Products: % Value 2019-2023
Table 15 - LBN Brand Shares of Baby and Child-specific Products: % Value 2020-2023
Table 16 - LBN Brand Shares of Premium Baby and Child-specific Products: % Value 2020-2023
Table 17 - Forecast Sales of Baby and Child-specific Products by Category: Value 2023-2028
Table 18 - Forecast Sales of Baby and Child-specific Products by Category: % Value Growth 2023-2028

BATH AND SHOWER

2023 Developments
Prospects and Opportunities
Category Data
Table 19 - Sales of Bath and Shower by Category: Value 2018-2023
Table 20 - Sales of Bath and Shower by Category: % Value Growth 2018-2023
Table 21 - NBO Company Shares of Bath and Shower: % Value 2019-2023
Table 22 - LBN Brand Shares of Bath and Shower: % Value 2020-2023
Table 23 - Forecast Sales of Bath and Shower by Category: Value 2023-2028
Table 24 - Forecast Sales of Bath and Shower by Category: % Value Growth 2023-2028

DEODORANTS

2023 Developments
Prospects and Opportunities
Category Data
Table 25 - Sales of Deodorants by Category: Value 2018-2023
Table 26 - Sales of Deodorants by Category: % Value Growth 2018-2023
Table 27 - NBO Company Shares of Deodorants: % Value 2019-2023
Table 28 - LBN Brand Shares of Deodorants: % Value 2020-2023
Table 29 - Forecast Sales of Deodorants by Category: Value 2023-2028
Table 30 - Forecast Sales of Deodorants by Category: % Value Growth 2023-2028

HAIR CARE

2023 Developments
Prospects and Opportunities
Category Data
Table 31 - Sales of Hair Care by Category: Value 2018-2023
Table 32 - Sales of Hair Care by Category: % Value Growth 2018-2023
Table 33 - NBO Company Shares of Hair Care: % Value 2019-2023
Table 34 - LBN Brand Shares of Hair Care: % Value 2020-2023
Table 35 - LBN Brand Shares of Premium Hair Care: % Value 2020-2023
Table 36 - Forecast Sales of Hair Care by Category: Value 2023-2028
Table 37 - Forecast Sales of Hair Care by Category: % Value Growth 2023-2028

DEPILATORIES

2023 Developments
Prospects and Opportunities
Category Data
Table 38 - Sales of Depilatories by Category: Value 2018-2023
Table 39 - Sales of Depilatories by Category: % Value Growth 2018-2023
Table 40 - NBO Company Shares of Depilatories: % Value 2019-2023
Table 41 - LBN Brand Shares of Depilatories: % Value 2020-2023
Table 42 - Forecast Sales of Depilatories by Category: Value 2023-2028
Table 43 - Forecast Sales of Depilatories by Category: % Value Growth 2023-2028

ORAL CARE

2023 Developments
Prospects and Opportunities
Category Data
Table 44 - Sales of Oral Care by Category: Value 2018-2023
Table 45 - Sales of Oral Care by Category: % Value Growth 2018-2023
Table 46 - NBO Company Shares of Oral Care: % Value 2019-2023
Table 47 - LBN Brand Shares of Oral Care: % Value 2020-2023
Table 48 - Forecast Sales of Oral Care by Category: Value 2023-2028
Table 49 - Forecast Sales of Oral Care by Category: % Value Growth 2023-2028

MEN'S GROOMING

2023 Developments
Prospects and Opportunities
Category Data
Table 50 - Sales of Men’s Grooming by Category: Value 2018-2023
Table 51 - Sales of Men’s Grooming by Category: % Value Growth 2018-2023
Table 52 - NBO Company Shares of Men’s Grooming: % Value 2019-2023
Table 53 - LBN Brand Shares of Men’s Grooming: % Value 2020-2023
Table 54 - Forecast Sales of Men’s Grooming by Category: Value 2023-2028
Table 55 - Forecast Sales of Men’s Grooming by Category: % Value Growth 2023-2028

COLOUR COSMETICS

2023 Developments
Prospects and Opportunities
Category Data
Table 56 - Sales of Colour Cosmetics by Category: Value 2018-2023
Table 57 - Sales of Colour Cosmetics by Category: % Value Growth 2018-2023
Table 58 - NBO Company Shares of Colour Cosmetics: % Value 2019-2023
Table 59 - LBN Brand Shares of Colour Cosmetics: % Value 2020-2023
Table 60 - LBN Brand Shares of Premium Colour Cosmetics: % Value 2020-2023
Table 61 - Forecast Sales of Colour Cosmetics by Category: Value 2023-2028
Table 62 - Forecast Sales of Colour Cosmetics by Category: % Value Growth 2023-2028

FRAGRANCES
2023 Developments
Prospects and Opportunities
Category Data
Table 63 - Sales of Fragrances by Category: Value 2018-2023
Table 64 - Sales of Fragrances by Category: % Value Growth 2018-2023
Table 65 - NBO Company Shares of Fragrances: % Value 2019-2023
Table 66 - LBN Brand Shares of Fragrances: % Value 2020-2023
Table 67 - LBN Brand Shares of Premium Fragrances: % Value 2020-2023
Table 68 - Forecast Sales of Fragrances by Category: Value 2023-2028
Table 69 - Forecast Sales of Fragrances by Category: % Value Growth 2023-2028

SKIN CARE
2023 Developments
Prospects and Opportunities
Category Data
Table 70 - Sales of Skin Care by Category: Value 2018-2023
Table 71 - Sales of Skin Care by Category: % Value Growth 2018-2023
Table 72 - NBO Company Shares of Skin Care: % Value 2019-2023
Table 73 - LBN Brand Shares of Skin Care: % Value 2020-2023
Table 74 - LBN Brand Shares of Premium Skin Care: % Value 2020-2023
Table 75 - Forecast Sales of Skin Care by Category: Value 2023-2028
Table 76 - Forecast Sales of Skin Care by Category: % Value Growth 2023-2028

SUN CARE
2023 Developments
Prospects and Opportunities
Category Data
Table 77 - Sales of Sun Care by Category: Value 2018-2023
Table 78 - Sales of Sun Care by Category: % Value Growth 2018-2023
Table 79 - NBO Company Shares of Sun Care: % Value 2019-2023
Table 80 - LBN Brand Shares of Sun Care: % Value 2020-2023
Table 81 - LBN Brand Shares of Premium Adult Sun Care: % Value 2020-2023
Table 82 - Forecast Sales of Sun Care by Category: Value 2023-2028
Table 83 - Forecast Sales of Sun Care by Category: % Value Growth 2023-2028

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings**: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the
key markets, competitive environment and future outlook across a range of industries.

- **Company Profiles**: Analysis dedicated to the world’s most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.

- **Country Reports**: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.