

# Cigars, Cigarillos and Smoking Tobacco in the United Kingdom

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# Cigars, Cigarillos and Smoking Tobacco in the United Kingdom - Category analysis

# **KEY DATA FINDINGS**

## 2022 DEVELOPMENTS

Fine cut tobacco growth slips into decline as consumers return to travel and favour other tobacco alternatives Cigarillos outperform the wider tobacco category as consumers favour more affordable options Cigar sales declining again as price-sensitive consumers avoid the category

# PROSPECTS AND OPPORTUNITIES

Fine cut tobacco growth to slow in the forecast period as the price gap to cigarettes narrows Cigarillos to grow at the expense of cigars in a challenging economic environment Tobacco companies to compete on lower-priced offerings focusing on value-for-money

### CATEGORY DATA

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# Tobacco in the United Kingdom - Industry Overview

# EXECUTIVE SUMMARY

Tobacco in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for tobacco?

# OPERATING ENVIRONMENT

Legislation Legislative overview Summary 1 - Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products

# PRODUCTION/IMPORTS/EXPORTS

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### MARKET DATA

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# SOURCES

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