

Cigars, Cigarillos and Smoking Tobacco in Canada

June 2023

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Cigars, Cigarillos and Smoking Tobacco in Canada - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Premiumisation remains a major trend in cigars Changing consumer preferences, regulations and health concerns impact smoking tobacco No major company investment due to strict regulations and declining demand

PROSPECTS AND OPPORTUNITIES

Cigars and smoking tobacco will be impacted by economic pressures and health concerns Strict regulations, demographics and high prices impact cigars and cigarillos Old-fashioned and niche pipe tobacco unlikely to appeal to younger consumers

CATEGORY DATA

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Tobacco in Canada - Industry Overview

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Tobacco in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for tobacco?

OPERATING ENVIRONMENT

Legislation Legislative overview Summary 1 - Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products

PRODUCTION/IMPORTS/EXPORTS

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DISCLAIMER

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