

# Cigars, Cigarillos and Smoking Tobacco in Dominican Republic

June 2023

Table of Contents

## Cigars, Cigarillos and Smoking Tobacco in Dominican Republic - Category analysis

## **KEY DATA FINDINGS**

## 2022 DEVELOPMENTS

La Aurora SA continues to lead sales thanks to its wide portfolio in cigars

Small cigars sees strong growth as consumers trade down to less expensive offerings

Deal finalised between Imperial Brands and Tabacalera Group

## PROSPECTS AND OPPORTUNITIES

Demand for large cigars set to continue declining among the local population Cigarillos set to remain a niche category with limited supply and low development Premiumisation trend set to cool slightly over the forecast period

## **CATEGORY DATA**

- Table 1 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022
- Table 2 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022
- Table 3 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022
- Table 4 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022
- Table 5 Sales of Cigars by Size: % Volume 2017-2022
- Table 6 Sales of Cigarillos by Price Platform 2017-2022
- Table 7 NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022
- Table 8 LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022
- Table 9 NBO Company Shares of Cigars: % Volume 2018-2022
- Table 10 LBN Brand Shares of Cigars: % Volume 2019-2022
- Table 11 NBO Company Shares of Cigarillos: % Volume 2018-2022
- Table 12 LBN Brand Shares of Cigarillos: % Volume 2019-2022
- Table 13 NBO Company Shares of Pipe Tobacco: % Volume 2018-2022
- Table 14 LBN Brand Shares of Pipe Tobacco: % Volume 2019-2022
- Table 15 Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022
- Table 16 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027
- Table 17 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027
- Table 18 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027
- Table 19 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027

## Tobacco in Dominican Republic - Industry Overview

# EXECUTIVE SUMMARY

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tobacco?

## OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans
Smoking in public places
Low ignition propensity (LIP) cigarette regulation
Flavoured tobacco product ban
Reduced harm

## PRODUCTION/IMPORTS/EXPORTS

## MARKET INDICATORS

Table 20 - Number of Adult Smokers by Gender 2017-2022

#### MARKET DATA

Vapour products

Table 21 - Sales of Tobacco by Category: Volume 2017-2022

Table 22 - Sales of Tobacco by Category: Value 2017-2022

Table 23 - Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 24 - Sales of Tobacco by Category: % Value Growth 2017-2022

Table 25 - Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 26 - Forecast Sales of Tobacco by Category: Value 2022-2027

Table 27 - Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027

Table 28 - Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

## **DISCLAIMER**

## **SOURCES**

Summary 2 - Research Sources

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