

# Sweet Biscuits, Snack Bars and Fruit Snacks in Costa Rica

June 2023

Table of Contents

#### Sweet Biscuits, Snack Bars and Fruit Snacks in Costa Rica - Category analysis

# **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Inflation urges low income groups to trade down Higher consumer stress levels is driving demand Cereal bars considered a healthier substitute to sweet biscuits

#### PROSPECTS AND OPPORTUNITIES

Manufacturers to focus on innovation and wider distribution to grow sales Protein/energy bars only accessible to high income consumers Fruit snacks show promising growth potential

#### CATEGORY DATA

Table 1 - Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2018-2023 Table 2 - Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2018-2023 Table 3 - Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2018-2023 Table 4 - Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2018-2023 Table 5 - NBO Company Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2019-2023 Table 6 - LBN Brand Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2020-2023 Table 7 - NBO Company Shares of Sweet Biscuits: % Value 2019-2023 Table 8 - LBN Brand Shares of Sweet Biscuits: % Value 2020-2023 Table 9 - NBO Company Shares of Snack Bars: % Value 2019-2023 Table 10 - LBN Brand Shares of Snack Bars: % Value 2020-2023 Table 11 - Distribution of Sweet Biscuits, Snack Bars and Fruit Snacks by Format: % Value 2018-2023 Table 12 - Distribution of Sweet Biscuits by Format: % Value 2018-2023 Table 13 - Distribution of Snack Bars by Format: % Value 2018-2023 Table 14 - Distribution of Fruit Snacks by Format: % Value 2018-2023 Table 15 - Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2023-2028 Table 16 - Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2023-2028 Table 17 - Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2023-2028 Table 18 - Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2023-2028

#### Snacks in Costa Rica - Industry Overview

#### EXECUTIVE SUMMARY

Snacks in 2023: The big picture Key trends in 2023 Competitive Landscape Channel developments What next for snacks?

# MARKET DATA

Table 19 - Sales of Snacks by Category: Volume 2018-2023
Table 20 - Sales of Snacks by Category: Value 2018-2023
Table 21 - Sales of Snacks by Category: % Volume Growth 2018-2023
Table 22 - Sales of Snacks by Category: % Value Growth 2018-2023
Table 23 - NBO Company Shares of Snacks: % Value 2019-2023
Table 24 - LBN Brand Shares of Snacks: % Value 2020-2023
Table 25 - Distribution of Snacks by Format: % Value 2018-2023
Table 26 - Forecast Sales of Snacks by Category: Volume 2023-2028
Table 27 - Forecast Sales of Snacks by Category: % Volume Growth 2023-2028
Table 28 - Forecast Sales of Snacks by Category: % Volume Growth 2023-2028

Table 29 - Forecast Sales of Snacks by Category: % Value Growth 2023-2028

### DISCLAIMER

## SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sweet-biscuits-snack-bars-and-fruit-snacks-incosta-rica/report.