

Edible Oils in Hungary

November 2023

Table of Contents

KEY DATA FINDINGS

2023 DEVELOPMENTS

Price cap for sunflower oil boosts demand in 2023, while retailers reduce risk by optimising their portfolios

Olive oil benefits from health and wellness trends

Vénusz taps into functional food trend

PROSPECTS AND OPPORTUNITIES

Olive oil to lead growth, thanks to its known health benefits, with flavoured varieties gaining traction

Sunflower oil producers will focus on premium varieties, at the expense of blended options

E-commerce set to make further gains

CATEGORY DATA

Table 1 - Sales of Edible Oils by Category: Volume 2018-2023

Table 2 - Sales of Edible Oils by Category: Value 2018-2023

Table 3 - Sales of Edible Oils by Category: % Volume Growth 2018-2023

Table 4 - Sales of Edible Oils by Category: % Value Growth 2018-2023

Table 5 - NBO Company Shares of Edible Oils: % Value 2019-2023

Table 6 - LBN Brand Shares of Edible Oils: % Value 2020-2023

Table 7 - Distribution of Edible Oils by Format: % Value 2018-2023

Table 8 - Forecast Sales of Edible Oils by Category: Volume 2023-2028

Table 9 - Forecast Sales of Edible Oils by Category: Value 2023-2028

Table 10 - Forecast Sales of Edible Oils by Category: % Volume Growth 2023-2028

Table 11 - Forecast Sales of Edible Oils by Category: % Value Growth 2023-2028

Cooking Ingredients and Meals in Hungary - Industry Overview

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2023: The big picture

Key trends in 2023

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 12 - Sales of Cooking Ingredients and Meals by Category: Volume 2018-2023

Table 13 - Sales of Cooking Ingredients and Meals by Category: Value 2018-2023

Table 14 - Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2018-2023

Table 15 - Sales of Cooking Ingredients and Meals by Category: % Value Growth 2018-2023

Table 16 - NBO Company Shares of Cooking Ingredients and Meals: % Value 2019-2023

Table 17 - LBN Brand Shares of Cooking Ingredients and Meals: % Value 2020-2023

Table 18 - Penetration of Private Label by Category: % Value 2018-2023

Table 19 - Distribution of Cooking Ingredients and Meals by Format: % Value 2018-2023

Table 20 - Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2023-2028

Table 21 - Forecast Sales of Cooking Ingredients and Meals by Category: Value 2023-2028

Table 22 - Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2023-2028

Table 23 - Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/edible-oils-in-hungary/report.