

Rice, Pasta and Noodles in South Africa

November 2023

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Rice, Pasta and Noodles in South Africa - Category analysis

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2023 DEVELOPMENTS

Rice remains popular staple food in South African households due to affordability Private label continues to gain ground from brands due to rising cost of living Supermarkets remains dominant, but smaller distribution channels gain ground

PROSPECTS AND OPPORTUNITIES

Subdued retail performance for dried pasta as prices remain elevated Price pressures and convenience are respective growth drivers of rice and instant noodles Home cooking and leftovers culture expected to remain relevant

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