

Supermarkets in Saudi Arabia

March 2024

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Supermarkets in Saudi Arabia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Supermarkets respond to changing consumer demands with a focus on health, transparency and convenience Supermarkets offer loyalty programmes, gift vouchers and new services to encourage repeat business Supermarkets forced to adapt to the evolving needs and demands of the market

PROSPECTS AND OPPORTUNITIES

Market saturation may pose a threat to the growth of supermarkets in the forecast period although e-commerce could present new opportunities More supermarkets are expected to open as Saudi Arabia looks to increase the number of visitors to the Kingdom Supermarkets will need to invest in modernising their stores and offering additional products and services

CHANNEL DATA

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Retail in Saudi Arabia - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture E-commerce thriving as retailers continue to invest in an omnichannel approach Retailers adopt personalised marketing strategies What next for retail?

OPERATING ENVIRONMENT

Informal retail Opening hours for physical retail Summary 1 - Standard Opening Hours by Channel Type 2023 Seasonality Ramadan and Eid-al Fitr National day Back to school White Friday

MARKET DATA

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