

Discounters in Italy

March 2024

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Discounters in Italy - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Price sensitivity encourages more consumers to shop at discounters despite easing inflationary pressures Lidl claims the top spot as Eurospin faces increasing competition

Growing territorial presence to welcome additional footfall

PROSPECTS AND OPPORTUNITIES

Discounters set to remain the most dynamic category with private label seen as a key competitive advantage

ESG initiatives seen as important in retaining customer loyalty

Digitalisation and e-commerce set to play a more prominent role in the future of discounters

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Retail in Italy - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Convenience remains a key focus of consumers and retailers as Italians lead increasingly busy lives Sustainability in 2023 and onwards,

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Christmas Holidays

Easter

Valentine's Day/Father's Day/Mother's Day

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