

Processed Fruit and Vegetables Packaging in the United Kingdom

October 2023

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Processed Fruit and Vegetables Packaging in the United Kingdom - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Post-pandemic decline slows in processed fruit and vegetables in 2022
Metal food cans still the leading pack type in processed fruit and vegetables
Sustainability concerns are driving innovation in packaging

PROSPECTS AND OPPORTUNITIES

Plastic pouches to gain share in processed fruit and vegetables
Smaller pack sizes will gain share over the forecast period

Processed Fruit and Vegetables Packaging in the United Kingdom - Company Profiles

Packaging Industry in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2022: The big picture
2022 key trends
Thin wall plastic containers and HDPE bottles are the dominant pack types in dairy
Smaller pack types coming back into favour in soft drinks in the post-pandemic period
Heineken's Green Grip reduces single-use plastic usage
Quadpack launches the Regula Petit Jar with an innovative and sustainable design
HDPE bottles the main pack type for home care products

PACKAGING LEGISLATION

UK government postpones EPR fee and launches consultation for packaging regime
UK plastic packaging tax and measures to reduce plastic pollution

RECYCLING AND THE ENVIRONMENT

The UK government expands single-use plastic ban to reduce plastic waste

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