

Supermarkets in Morocco

February 2024

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Supermarkets in Morocco - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Price sensitivity, traditional customs, and shifting trends

Shifts in consumer preferences

Dominance of Carrefour Market and Marjane Market

PROSPECTS AND OPPORTUNITIES

Urbanisation fuels channel growth

Premiumisation and digitalisation drive competitiveness

Converting traditional grocers and navigating discounter expansion

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Retail in Morocco - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Marjane Group expands digital footprint with marketplace launch, anticipates 20% turnover increase

Finance law bolsters local market with increased duties on imported textile brands

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Black Friday

Chaabane

Ramadan

Fid kbir

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