

# Retail Adult Incontinence in Uruguay

March 2024

**Table of Contents** 

## Retail Adult Incontinence in Uruguay - Category analysis

### **KEY DATA FINDINGS**

### 2023 DEVELOPMENTS

Heavy adult incontinence remains resilient to small-scale smuggling trend

Price is a key priority for buyers of heavy incontinence products

Competition intensifies in retail adult incontinence

## PROSPECTS AND OPPORTUNITIES

Demographic changes and new paradigms will support the category

Stigma attached to incontinence should lower

Specialised stores and online shopping will attract more consumers

#### **CATEGORY DATA**

- Table 1 Sales of Retail Adult Incontinence by Category: Value 2018-2023
- Table 2 Sales of Retail Adult Incontinence by Category: % Value Growth 2018-2023
- Table 3 NBO Company Shares of Retail Adult Incontinence: % Value 2019-2023
- Table 4 LBN Brand Shares of Retail Adult Incontinence: % Value 2020-2023
- Table 5 Forecast Sales of Retail Adult Incontinence by Category: Value 2023-2028
- Table 6 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2023-2028

# Tissue and Hygiene in Uruguay - Industry Overview

## **EXECUTIVE SUMMARY**

Tissue and hygiene in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

### MARKET INDICATORS

- Table 7 Birth Rates 2018-2023
- Table 8 Infant Population 2018-2023
- Table 9 Female Population by Age 2018-2023
- Table 10 Total Population by Age 2018-2023
- Table 11 Households 2018-2023
- Table 12 Forecast Infant Population 2023-2028
- Table 13 Forecast Female Population by Age 2023-2028
- Table 14 Forecast Total Population by Age 2023-2028
- Table 15 Forecast Households 2023-2028

## MARKET DATA

- Table 16 Retail Sales of Tissue and Hygiene by Category: Value 2018-2023
- Table 17 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023
- Table 18 NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023
- Table 19 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023
- Table 20 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023
- Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023
- Table 22 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023
- Table 23 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028
- Table 24 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2023-2028

# DISCLAIMER

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/retail-adult-incontinence-in-uruguay/report.