

# Cigars, Cigarillos and Smoking Tobacco in Finland

June 2023

Table of Contents

#### Cigars, Cigarillos and Smoking Tobacco in Finland - Category analysis

#### **KEY DATA FINDINGS**

#### 2022 DEVELOPMENTS

Return to pre-pandemic lifestyles contributes to flat sales for sales for cigars, cigarillos and smoking tobaccos Cigars and cigarillos have a loyal consumer base Limited access to specialist cigar shops outside major cities has negative impact on demand

#### PROSPECTS AND OPPORTUNITIES

Bleak outlook for smoking tobacco

Cigars will suffer from lack of widespread distribution, although there may be scope to grow sales amongst younger, male consumers Tax hikes will have an impact on sales

#### CATEGORY DATA

Table 1 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022 Table 2 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022 Table 3 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022 Table 4 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022 Table 5 - Sales of Cigars by Size: % Volume 2017-2022 Table 6 - Sales of Cigarillos by Price Platform 2017-2022 Table 7 - NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022 Table 8 - LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022 Table 9 - NBO Company Shares of Cigars: % Volume 2018-2022 Table 10 - LBN Brand Shares of Cigars: % Volume 2019-2022 Table 11 - NBO Company Shares of Cigarillos: % Volume 2018-2022 Table 12 - LBN Brand Shares of Cigarillos: % Volume 2019-2022 Table 13 - NBO Company Shares of Smoking Tobacco: % Volume 2018-2022 Table 14 - LBN Brand Shares of Smoking Tobacco: % Volume 2019-2022 Table 15 - NBO Company Shares of Pipe Tobacco: % Volume 2018-2022 Table 16 - LBN Brand Shares of Pipe Tobacco: % Volume 2019-2022 Table 17 - NBO Company Shares of Fine Cut Tobacco: % Volume 2018-2022 Table 18 - LBN Brand Shares of Fine Cut Tobacco: % Volume 2019-2022 Table 19 - Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022 Table 20 - Distribution of Smoking Tobacco by Format: % Volume 2017-2022 Table 21 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027 Table 22 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027 Table 23 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027 Table 24 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027

### Tobacco in Finland - Industry Overview

#### EXECUTIVE SUMMARY

Tobacco in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for tobacco

#### OPERATING ENVIRONMENT

Legislation Legislative overview Summary 1 - Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Flavoured tobacco product ban Vapour products

#### PRODUCTION/IMPORTS/EXPORTS

### MARKET INDICATORS

Table 25 - Number of Adult Smokers by Gender 2017-2022

#### MARKET DATA

Table 26 - Sales of Tobacco by Category: Volume 2017-2022
Table 27 - Sales of Tobacco by Category: Value 2017-2022
Table 28 - Sales of Tobacco by Category: % Volume Growth 2017-2022
Table 29 - Sales of Tobacco by Category: % Value Growth 2017-2022
Table 30 - Forecast Sales of Tobacco by Category: Volume 2022-2027
Table 31 - Forecast Sales of Tobacco by Category: Value 2022-2027
Table 32 - Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027
Table 33 - Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027

## DISCLAIMER

#### SOURCES

Summary 2 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cigars-cigarillos-and-smoking-tobacco-infinland/report.