

# Edible Oils in Latin America

January 2022

Table of Contents

## INTRODUCTION

Scope

Key findings

## REGIONAL OVERVIEW

Price rises help drive Latin American historic period growth

Improving year-on-year growth rates expected over the forecast period

Brazil dominates new value sales over 2016-2021

Olive oil a strong performer in Brazil in 2016-2021

Soy oil in Brazil the major contributor to regional new sales in 2016-2021

Slower but still positive growth seen in 2021

Modern grocery retailers account for just over half of regional sales

E-commerce grows during the pandemic but is still a minor channel

## LEADING COMPANIES AND BRANDS

Major share gains for private label in Colombia in 2016-2021

Bunge continues to lead edible oils in Latin America

Single-market players predominate in Latin America's top 10

Leve and Coamo move up the rankings due to dynamic Brazilian market

## FORECAST PROJECTIONS

Improving growth rates expected over the course of the forecast period

Brazil will continue to dominate the new sales in the region

Rising prices will provide impetus for value growth in Brazil

## COUNTRY SNAPSHOTS

Argentina: Market Context

Argentina: Competitive and Retail Landscape

Bolivia: Market Context

Bolivia: Competitive and Retail Landscape

Brazil: Market Context

Brazil: Competitive and Retail Landscape

Chile: Market Context

Chile: Competitive and Retail Landscape

Colombia: Market Context

Colombia: Competitive and Retail Landscape

Costa Rica: Market Context

Costa Rica: Competitive and Retail Landscape

Dominican Republic: Market Context

Dominican Republic: Competitive and Retail Landscape

Ecuador: Market Context

Ecuador: Competitive and Retail Landscape

Guatemala: Market Context

Guatemala: Competitive and Retail Landscape

Mexico: Market Context

Mexico: Competitive and Retail Landscape

Peru: Market Context

Peru: Competitive and Retail Landscape

Uruguay: Market Context

Uruguay: Competitive and Retail Landscape

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